

### 7 Steps to a Successful RFP/Tender

Finding the right mobility provider for your business depends on truly understanding a bidder's capabilities, experience, capacity – and whether its culture will align with your own. How can companies set themselves up for success? Follow these seven simple steps for creating a targeted, effective request for proposal (RFP)/tender:

# Identify & Engage the Right Internal Stakeholders Internal departments have varying expectations; engage the right variety of stakeholders – during the RFP' s design and evaluation – to ensure all challenges, needs, and milestones will be met. O3 Refine Your List of Candidates Use research to limit your list to bidders that seem like a better match, up front; this allows your internal evaluators more time to review fewer, targeted responses.

# **02**Allow for Plenty of Time

Provide bidders with ample time to prepare responses; you'll get thorough responses that are more innovative and customized - and internal teams will have more time to make well-informed decisions.

# O5 Solicit Proof-Based Responses

Asking questions that lead to fact-based, measurable answers helps companies to confirm alignment with potential providers.

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### Provide Details About Your Mobility Program

Provide details about your policies, volume, and historical performance so candidates can create a more personalized response, tailored your company's unique needs.

### **06**

### **Consider Third- Party-Provider Impacts**

Clearly define the scope of work expected of the RMC. If company-directed suppliers must be used, establish a framework for who manages these providers to avoid underperformance.

# **U** / Examine More than Pricing

Low price points can often mean lower-quality service – and performance rates have long-term impacts, positive or negative, on a company's bottom line.



For a deeper look into best practices, challenges, and solutions when conducting a mobility RFP/tender, visit SIRVA.com to read our latest white paper or connect with us directly at concierge@sirva.com.